## **FREE** Tax Preparation & Electronic Filing

of Federal, Arkansas & Oklahoma Income Tax Returns

**To qualify for VITA (Volunteer Income Tax Assistance) services:** Income limit is \$60,000 unless you or your spouse is active duty military.

Will prepare 2017—2022 tax returns and amended returns.

**WestArk RSVP,** 401 North 13th Street, Ft. Smith (Red rock building southwest corner of Grand Avenue and 13th Street)

Starts Wednesday, May 10th ends September 13h

Wednesdays 9 am—11 am

## **Required Documentation:**

- Social Security cards for you, your spouse, and any dependents listed on your return.
  I-TIN or A-TIN letters are acceptable.
- Valid state or federal identification for yourself & your spouse if filing jointly.
- W-2 and/or 1099's from employers or organizations.
- Unemployment compensation W-2G form (if any).
- All 1099 statements for dividends, interest & other income.
- SSA-1099 form if receiving Social Security benefits.
- A copy of last year's tax return (if available).
- If itemizing, please provide category totals for all deductions & credits.
- Dependent care/Day care provider information; either SS # or EIN #.
- Forms 1095-A, if you had Marketplace health insurance.
- College students will need Form 1098T AND copy of student account record.
- For direct deposit of refund, bring a check or account # & routing #.

Call 782-2525 for additional information.

First-come-first-serve, no appointments.

## **Frequently Asked Questions:**

*Is it really free?* Yes, WestArk RSVP members volunteer their time to prepare tax returns without charge to the taxpayer. Each RSVP volunteer receives extensive annual training and is certified by the IRS.

## Is there an income limit?

- Not if you or your spouse is 60 years of age or older.
- Not if you or your spouse is active duty military.
- Otherwise, we can prepare returns for families with incomes less than \$60,000.

**May I make an appointment?** Service is first come, first serve.

Will you answer tax questions over the phone? No.

What if I need a prior year return or an amended return prepared? Will prepare 2017-2022 tax returns and amended returns. You will need a <u>paper</u> copy of any return you wish to amend.

**Can you use forms off of my phone?** All materials need to be paper. You will be able to use our printer to print your forms or email the forms from your phone.

NOTE: While filing for an extension gives you until October 16th to file your federal tax return; WestArk RSVP stops providing free tax assistance on **September 13th**.